

U.S. URGENT CARE CENTERS: *GROWTH & OUTLOOK*

MARKET GROWTH

18% growth



**\$46.7 Billion
in 2024**

- **\$55.2 billion** projected by 2030
- **Over 15,000** urgent care centers nationwide
- Growth driven by rising patient demand and investor interest

URGENT CARE PATIENT VOLUMES



**Over 200 million
patient visits annually**

- Average 30 visits per clinic per day
- Average net revenue of \$132 per visit

TOP DIAGNOSES

- **Acute Respiratory Diseases**
- **Bodily Injuries**
- **Urinary Tract Infections**
- **Ear Infections**
- **Joint/Soft Tissue Diseases**



54%

of the urgent care center
payer mix is accounted
for by private insurers

MARKET LEADER

Concentra

leads with **541** urgent
care centers in 2025.

HYBRID URGENT CARE/EMERGENCY ROOM CARE MODEL

- **14 health systems** in 12 states offer the hybrid care model in 2025
- Designed to offer triage services and direct patients to appropriate and cost-effective care
- **Up to 50%** of emergency room visits can be handled by an urgent care

